**Inger,**

**We prepared a FORM D for SEC submission with the SEC and sent it to our Securities for review and Legal Opinion” regarding should we submit it now “better Late than Never’ (See Below)**

**After our discussion he would not “Advise” us on the submission as it has become “CLEAR” that the SEC is trying to have us formally put in Print, did we “Sell” the Securities under (506 b) witch allows up to 35 non-accredited investors however does not allow “Solicitation, or (506 C) which allows Solicitation however no Non-Accredited Investors.**

**Having “Sold” some Non-Accredited Investors, we proceeded under 506 B however our Counsel States that there is language in the SEC which means “Solicit means people you didn’t previously know (Which we cannot find) not the following as was our understanding of the term Solicitation:**

**SEC.Gov definition of general solicitation: (And Attachment(s)**

**Rule 506(b) of Regulation D**

Section 4(a)(2) of the Securities Act exempts from registration “transactions by an issuer not involving any public offering.”  Rule 506(b) is a rule under Regulation D that provides conditions that an issuer may rely on to meet the requirements of the Section 4(a)(2) exemption.  One of these conditions is that an issuer must not use general solicitation to market the securities.

“General solicitation” includes advertisements published in newspapers and magazines, public websites, communications broadcasted over television and radio, and seminars where attendees have been invited by general solicitation or general advertising.  In addition, the use of an unrestricted, and therefore publicly available, website constitutes general solicitation.  The solicitation must be an “offer” of securities, but solicitations that condition the market for an offering of securities may be considered to be offers.

Therefore, we should use the “Above Attached Information for our RFA for the filing of the REG D as this is their 10-B 5 Violation of “The Sale of Unregistered Securities” Area.

Sincerely,  
  
**Gordon Scott Venters**  
President & Chief Executive Officer  
The Movie Studio, Inc.

110 Tower

110 S.E 6th Street

Suite #1700

Ft. Lauderdale, Florida 33301

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**Sent:** Wednesday, February 15, 2023 3:21 PM  
**To:** Jonathan Leinwand <jonathan@jdlpa.com>  
**Subject:** The Movie Studio Regarding Form D and Attached Draft

Jonathan,

We are submitting our RFA’s for the SEC and our Counsel reviewed the Form D issue and advised us that with the Form D filing it is “Better late than Never”.

Due to the company’s current complexion and proceeding with our position of answering the Complaint, we wanted your advice as “Should we submit” the Form D or not.

Please let us know your thoughts.

Thanks Jonathan.

Sincerely,  
  
**Gordon Scott Venters**  
President & Chief Executive Officer  
The Movie Studio, Inc.

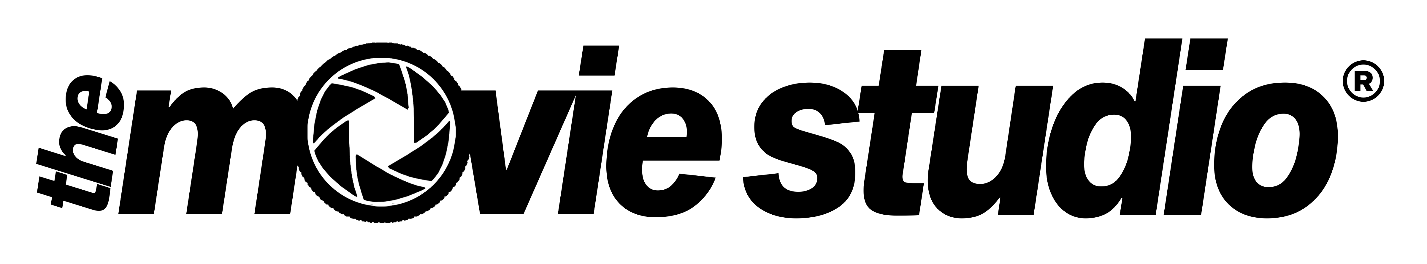
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